Virginia First Cities Employment Changes & Characteristics

Fiscal Analytics, Ltd.
May 2010

VFC Residents Current Unemployment Rate 2 Percent Higher than Statewide Average

Virginia First Cities	March 2010 VEC Data									
	Civilian Labor Force	Employment	Unemployment	Unemployment Rate (%)						
Charlottesville	22,190	20,576	1,614	7.3%						
Hampton	69,690	63,647	6,043	8.7%						
Harrisonburg	23,820	21,909	1,911	8.0%						
Hopewell	10,790	9,603	1,187	11.0%						
Lynchburg	35,069	32,026	3,043	8.7%						
Martinsville	6,156	4,800	1,356	22.0%						
Newport News	90,085	82,176	7,909	8.8%						
Norfolk	101,656	92,157	9,499	9.3%						
Petersburg	14,618	12,693	1,925	13.2%						
Portsmouth	47,038	42,549	4,489	9.5%						
Richmond	102,546	91,655	10,891	10.6%						
Roanoke	47,382	42,816	4,566	9.6%						
Staunton	11,856	10,851	1,005	8.5%						
Winchester	13,932	12,869	1,063	7.6%						
Total VFC	596,828	540,327	56,501	9.5%						
Statewide	4,181,700	3,863,901	317,799	7.6%						
VFC % of Statewide	14.3%	14.0%	17.8%							





VFC Still Important for Job Location

	3rd Q 2009	3rd Q 2009	3rd Q 2009
	Total VFC	Statewide	VFC % of Statewide
	Total VIC	State wide	State wide
Total, All Industries	733,464	3,525,410	21%
Utilities	3,885	19,221	20%
Construction	30,094	202,069	15%
Manufacturing	74,046	243,939	30%
Wholesale Trade	19,879	112,248	18%
Retail Trade	69,788	401,687	17%
Transportation and Warehousing	27,689	120,370	23%
Information	14,305	85,368	17%
Finance and Insurance	23,842	121,747	20%
Real Estate and Rental and Leasing	11,423	55,255	21%
Professional and Technical Services	45,815	383,683	12%
Management of Companies and Enterprises	19,075	74,305	26%
Administrative and Waste Services	38,471	196,933	20%
Educational Services	57,757	316,739	18%
Health Care and Social Assistance	120,531	422,273	29%
Arts, Entertainment, and Recreation	11,370	76,448	15%
Accommodation and Food Services	56,279	302,433	19%
Other Services, Ex. Public Admin	23,207	130,103	18%
Public Administration	57,525	236,394	24%

Source: VEC Labor Market Statistics, Covered Employment and Wages Program

...Where Will New Jobs Come From?

Change in Jobs 1999-2009

Source: VEC Labor Market Statistics, Covered Employment and Wages Program

	Total VFC CHG	Statewide CHG
Total, All Industries	(41,743)	187,727
Utilities	131	1,031
Construction	(5,357)	(13,096)
Manufacturing	(30,850)	(127,891)
Wholesale Trade	(5,002)	131
Retail Trade	(13,327)	(4,939)
Transportation and Warehousing	(9,430)	(15,988)
Information	(2,742)	(25,252)
Finance and Insurance	(4,547)	2,661
Real Estate and Rental and Leasing	(70)	697
Professional and Technical Services	7,351	113,146
Management of Companies and Enterprises	(2,095)	2,914
Administrative and Waste Services	(6,837)	(13,529)
Educational Services	9,095	71,976
Health Care and Social Assistance	23,821	102,232
Arts, Entertainment, and Recreation	248	12,187
Accommodation and Food Services	4,186	47,325
Other Services, Ex. Public Admin	(3,646)	9,296
Public Administration	(1,730)	30,247

Change in Employmen	nt by Indust	ry Loca	ation 1999	-2009										
	Charlottesville	Hampton	Harrisonburg	Hopewell	Lynchburg	Martinsville	Newport News	Norfolk	Petersburg	Portsmouth	Richmond	Roanoke	Staunton	Winchester
Total, All Industries	(2,135)	(6,333)	2,938	(1,572)	(626)	(3,616)	5,005	(7,747)	(2,487)	2,262	(16,644)	(8,022)	(342)	(2,424)
Utilities	***	***	***	20	(67)	(15)	(75)	61	(18)	(94)	559	(198)	(42)	***
Construction	(142)	(634)	(62)	(531)	(203)	(155)	(352)	(1,087)	(386)	480	(1,405)	(475)	(143)	(262)
Manufacturing	(573)	(3,406)	(801)	(751)	(4,280)	(3,356)	1,552	(3,026)	(860)	627	(9,168)	(2,530)	(312)	(3,966)
Wholesale Trade	70	(14)	26	72	402	(135)	348	(2,314)	(1)	(347)	(2,221)	(654)	(45)	(189)
Retail Trade	(913)	(3,260)	232	(203)	(1,144)	121	(492)	(1,861)	(374)	(415)	(1,463)	(2,472)	(372)	(711)
Transportation and Warehousing	(271)	126	(144)	(53)	(387)	(159)	(1,442)	(2,936)	151	184	(3,158)	(750)	(127)	(464)
Information	(408)	585	858	(4)	(131)	(83)	176	(1,325)	(155)	(32)	(957)	(938)	(191)	(137)
Finance and Insurance	(293)	(52)	123	12	(445)	(7)	(78)	(1,432)	(130)	(350)	(493)	(1,336)	(132)	66
Real Estate and Rental and Leasing	114	(97)	(4)	(10)	246	(21)	573	(125)	(34)	(46)	(521)	(108)	(79)	42
Professional and Technical Services	735	(63)	250	(62)	2,011	(120)	(943)	4,298	(18)	670	665	(654)	160	422
Management of Companies and Enterprises	199	(39)	(9)	***	491	28	(58)	(2,072)	(2)	(20)	(220)	(509)	118	(2)
Administrative and Waste Services	(609)	(807)	(543)	36	(460)	258	(1,304)	(589)	133	(57)	(2,045)	(700)	88	(238)
Educational Services	(1,214)	340	999	***	460	***	3,154	2,343	(786)	***	2,949	87	108	655
Health Care and Social Assistance	1,618	1,512	773	32	2,157	(93)	2,951	3,441	564	1,223	4,143	2,863	977	1,660
Arts, Entertainment, and Recreation	48	(364)	378	(14)	16	(39)	(242)	476	(105)	218	(75)	(110)	(30)	91
Accommodation and Food Services	131	127	758	60	1,052	(31)	676	580	(358)	309	4	458	36	384
Other Services, Ex. Public Admin	(161)	(352)	(49)	(185)	(399)	(36)	(112)	(855)	(88)	96	(1,222)	(93)	(88)	(102)
Public Administration	(471)	57	149	(2)	84	170	686	(1,321)	(16)	335	(1,641)	190	(271)	321